



interim report

December 2011

**Chartered
Accountants
of New
Brunswick**

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Vision Statement

We are Canada's most valued,
internationally recognized
profession of leaders in senior
management, advisory,
financial, tax and
assurance roles.

2011 UFE RESULTS

Allison Walker, CA, President of The New Brunswick Institute of Chartered Accountants (NBICA), is pleased to announce that 28 NBICA candidates have successfully completed the 2011 Chartered Accountants' Uniform Evaluation (UFE). Successful candidates are:

*Arif, Omar - Grant Thornton LLP, Saint John
Bordage, Natacha - Ernst & Young LLP, Dieppe
Byers, Patrick - PricewaterhouseCoopers LLP, Saint John
Castonguay, Francois - Ernst & Young LLP, Dieppe
Chapman, Ashley - KPMG LLP, Moncton
Chiasson, Emilie - Office of the Auditor General, Fredericton
Drew, Daniel - Teed Saunders Doyle & Co., Saint John
Earle, Michael - AC Stevenson & Partners P.C. Inc., Riverview
Estabrooks, Kylan - J.D.Irving, Limited, Saint John
Fitzgerald, Nicholas - Office of the Comptroller, Fredericton
Fitzpatrick, Julie - Deloitte & Touche LLP, Saint John
Gauce, Barrett - J.D.Irving, Limited, Saint John
Gorman, Shannon - AC Bringloe Feeney LLP, Fredericton
Graham, Matthew - Grant Thornton LLP, Fredericton
Hall, Calvin - Ernst & Young LLP, Saint John
Keough, Loriann - PricewaterhouseCoopers LLP, Saint John
Lowthers, Meaghan - KPMG LLP, Moncton
Maillet, Julie - Ernst & Young LLP, Dieppe
Melles, Rylan - Teed Saunders Doyle & Co., Fredericton
Miller, Benjamin - KPMG LLP, Moncton
Mitchell, Christopher - Office of the Auditor General, Fredericton
Moreau, Mathieu - Nadeau Picard & Associates, Grand Falls
Munroe, Krista - Beers Neal LLP, Saint John
Murphy, Patrick - Deloitte & Touche LLP, Saint John
Norrad, Sandra - Spacek & Associates, Fredericton
Paquin, Michelle - KPMG LLP, Fredericton
Roy, Guylaine - Grant Thornton LLP, Moncton
VanTassel, Katherine - PricewaterhouseCoopers LLP, Saint John*

The UFE tests a candidate's competencies in financial and managerial accounting, auditing, taxation, and finance to ensure that each successful candidate is highly qualified to serve the needs of clients and employers.

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The NBICA proudly congratulates its New Brunswick graduates on their success on these comprehensive and exacting professional entrance exams. Formal recognition of our graduates' success will take place at Convocation to be held in Fredericton on January 21st, 2012.

2012
CONVOCATION
CA: A Designation with a Difference



Saturday, January 21, 2012
Fredericton Convention Centre, Fredericton
Reception - 6:00 p.m.
Dinner & Ceremonies - 7:00 p.m.
After Dinner Lounge & Entertainment - 9:30 p.m.

Join us as we celebrate the success of our 2011 graduates and honour this year's FCA recipients - Mike Ferguson, FCA, Marc LeBlanc, FCA and Paul Martin, FCA.

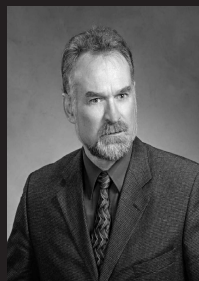
Registration information and forms are available on our website - www.nbica.org
Deadline for registration is January 12th, 2012

Your New FCAs



The Council of The New Brunswick Institute of Chartered Accountants (“NBICA”) is pleased to announce the election of Mike Ferguson, FCA, Marc LeBlanc, FCA, and Paul Martin, FCA, as Fellows of the Chartered Accountants.

Decisions Matter



Michael Ferguson, FCA
Auditor General of Canada
Ottawa, Ontario

Mike is a graduate of the University of New Brunswick and holds a BBA degree. He articulated with the firm of Grant Thornton LLP (formerly Doane Raymond), and received his CA designation in 1984.

Mike joined the Office of the Comptroller in 1985. He served as Comptroller for the Province of NB from 2000 – 2005. He was appointed Auditor General of New Brunswick effective November 1, 2005. On November 15, 2010, Mike was appointed Deputy Minister of Finance and Secretary to the Board of Management for the Province of NB. Mike was recently appointed as the Auditor General of Canada.

In service to the CA profession, Mike served as an NBICA Council member (2005-2007), as Secretary-Treasurer (2007/2008); Vice-President (2008/2009); and as President (2009/2010). He is currently in his third, three year term as a member of the Public Sector Accounting Board (PSAB) of The Canadian Institute of Chartered Accountants (CICA). He was also a member of three PSAB Task Forces – on consolidations; employee future benefits; and the assessment of tangible capital assets. In 2009/2010, Mike also served on the CICA Council of Presidents and the CA Leadership Group. He has also worked with Canadian Comprehensive Audit Foundation to help build performance auditing capacity in the National Audit Office of Tanzania.

Mike and his wife Georgina have two children, Malcolm and Geoffrey.



Marc LeBlanc, FCA
Ernst & Young LLP
Dieppe, NB

Marc holds a B.Comm. degree from the Université de Moncton. He articulated with Maheu Noiseux & Assoc., Montreal, and LeBlanc & Doiron (now Ernst & Young LLP) in Dieppe. Marc received his CA designation in 1977.

Marc was admitted to partnership in LeBlanc Nadeau Bujold in 1981. He served as Managing Partner from 1983-2008. During this time, Marc provided audit, tax and business advisory services to NB based owner-managed businesses. He currently serves as NB Market Leader and Executive Director for the Dieppe office of Ernst & Young LLP.

In service to the CA profession, Marc served as a member of the NBICA Student Liaison Committee (1985/86). From 2000 – 2008, Marc was Professor in Taxation, Corporate Finance and Management Accounting in the BBA and MBA programs at the Université de Moncton. In 2000, Marc received the “Alumni of the Year” award from the Faculty of Business Administration of the Université de Moncton.

Active within his community, Marc served as board member of the Providence Nursing School affiliated with the Dr. Georges-L.-Dumont Hospital. He also served as board member of the Association of Professional Engineers of NB (1988-1991). Marc served as a member and chair of the Audit Committee of the Canadian Federation of Independent Business (1996-2002). He has served as board member and treasurer, 1997-2003, of the Greater Moncton YMCA and was also a member of the Building Committee that was responsible for planning the construction of the new YMCA building in Moncton. Marc served as board member, executive committee member and treasurer of the Fondation de l’Hôpital Dr. Georges-L.-Dumont (2006-2010) and served on the Fund Raising Committee of the Université de Moncton. For the last five years, Marc has been team captain in the NB Heart & Stroke Foundation’s annual door to door campaign.

Marc lives in Moncton with his wife Marisa. Their two children, Marc-André and Geneviève, also live in Moncton.



Paul Martin, FCA
Grant Thornton LLP
Fredericton, NB

Paul holds a BBA degree from the University of PEI. He articulated with H.R. Doane & Co., (now Grant Thornton LLP), and in 1986 received his CA designation from CA-PEI. Paul moved to Nova Scotia in 1990 and then to New Brunswick in 1997. He was admitted to partnership with Grant Thornton LLP in 1997 and in the subsequent 15 years, has served as an assurance partner, concentrated in the audit of municipal government and non-profit organizations. Paul has acquired significant experience in the farming industry and has been a longtime advisor and specialist to the First Nations communities in New Brunswick.

With respect to his contribution to the CA profession, Paul has served on NBICA Council since 2007 and currently holds the office of Vice-President. He is a past member of the Professional Conduct Committee and served as Chair of the FCA Process Review Committee of the NBICA in 2010/2011. Paul was a lecturer in accounting for Holland College throughout 1988 and 1989.

Relative to community service, Paul is a past member of the Provincial Government Affairs Committee of the Fredericton Chamber of Commerce. He served as a member of the Digby area Board of Trade (1990-1997) and served as President in 1997. As President, he spearheaded the revision to the Digby Area Board of Trade constitution. Paul has been an active member of the Fredericton North Rotary Club where he served as Co-Committee Chair for Club Administrative Committees (2002-2004); President Nominee (2002/2003); President Elect (2003/2004); and as President (2004/2005). He was Club Treasurer from 2006-2010 and was named Rotarian of the Year in 2006/2007. Paul has also served as a Board member and Treasurer, 2006-2010, of the Fredericton Arts and Learning Centre. He has also served on the Executive Committee of the Capital City Skating Club (formerly the Nashwaakskis Skating Club), and as Treasurer of the YMCA Endowment Fund. Paul was President of the Boys & Girls Club of PEI (1989) and also served as a Board member of Boys & Girls Club of Canada (1989). He received the Medal of Appreciation from the Boys and Girls Club of Canada in 1989.

Paul enjoys golfing, and performing throughout the Province, playing guitar, in a band named “The Gunner Boys”. He resides in Fredericton with his wife Estelle. They have two children, a son Tyler and a daughter Whitney.

The FCA designation is awarded for outstanding contribution to the Institute, the community and the CA profession. It is the highest honour bestowed by the CA profession.

REMINDER TO ALL MEMBERS MANDATORY PROFESSIONAL DEVELOPMENT REPORTING

The By-law implementing the Mandatory Professional Development was ratified at the June 2007 Annual General Meeting. Mandatory Professional Development requirements were effective as of January 1, 2008. Annual Reporting of PD activity on a calendar year basis is mandatory.

Please go to this link on our website - www.nbica.org to complete and submit your confirmation –
ENGLISH: <http://www.nbica.org/english/PD/pddeclaration.asp>
FRENCH: <http://www.nbica.org/english/PD/pddeclarationf.asp>

Mandatory PD applies to members who pay CICA (Prime) fees to the NBICA. The reporting deadline for the 2011 calendar year is March 31, 2012.

A combination of structured & unstructured PD totalling a minimum of 120 hours over a three (3) year period is required. A minimum of 20 hours each year is required. For additional details, please go to our website - <http://www.nbica.org/english/pdf/MPD.pdf>

If you have any questions, please contact Jack Blackier (jackblackier@nb.aibn.com)
- 506 634-1589).

2011 Professional Development Wrap-Up

A total of 23 courses were offered October 17, 18 and 19 in Saint John. There were 229 people attending which represented a total course registration of 598. Additional sessions were offered in November.

The NBICA would like to thank all members and instructors in another successful PD program.



Dates to Remember

December 9, 2011
Graduate Luncheons
Moncton - Fredericton - Saint John

January 21, 2012
Convocation - Fredericton Convention Centre
Fredericton

March 22, 2012
Member Luncheon
Saint John

NBICA Scholarship Prizewinners

University of New Brunswick - Saint John Campus
Pierre-Louis Thebault

University of New Brunswick - Fredericton Campus
Kurt McDonald

Mount Allison University
Andrew MacLean Fraser

Université de Moncton
To be Announced

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Shareholder/Manager: Paul J. Callnan, CPA

HERE & THERE WITH MEMBERS



Welcome to New Members:

Andree Aube, CA, Grant Thornton LLP, Bathurst
Katie Christensen, CA, Teed Saunders Doyle & Co., Fredericton
Donald McEwen, CA, Ernst & Young LLP, Dieppe
Jonathan McKenzie, CA, Irving Oil, Saint John

They Come and They Go:

Dianne R. Arsenault, CA, has re-located to Fredericton and is with Grant Thornton LLP
Shelley Butler, CA, has joined the firm of J.K. Whittaker & Associates, Saint John
Jeremy Cole, CA, has re-located to the Fredericton office of Grant Thornton LLP
Ben Hawkins, CA, is now with Ernst & Young LLP in Halifax
Corey Perrin, CA, has joined the firm of MacMillan Lawrence & Lawrence, Fredericton
Erin Wei, CA, is now with the Toronto office of Deloitte & Touche LLP

It is with regret we report the passing of:

Barry G. Prosser, CA, of Rothesay

Firm News:

Dan Foster, CA, is now practicing on his own under the name Daniel G. Foster Professional Corporation in New Maryland, NB
Andre Gauvin, CA, has opened a new practice under the name of Andre Gauvin & Associates/Associates in Dieppe.
Reid Middleton, CA, is now practicing under the name of Middleton & Associates in Saint John

Have you moved or changed jobs?

Updating your NBICA member information is easy! Go to our website - www.nbica.org - and complete the on-line member update form.

CRUNCH THE NUMBERS
DISCOVER THE SAVINGS WITH THE
NBICA
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